

## PLANNED GIVING INTENT FORM

Thank you for sharing your plans with us. This is not a pledge or a promise to give; rather, this form helps us honor your intent and create ambitious plans to restore the American Founders' understanding of the moral grounds of our rights. This intent form is not legally binding, and all information provided will be kept strictly confidential.

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Donor Name

Preferred Phone Number

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Donor Name (if joint)

Preferred Phone Number

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Primary Residence Address

City, State, Zip Email

**Estimated Value of Your Bequest:** \_\_\_\_\_ (optional)

**This gift will be distributed from:**

\_\_ Will \_\_ Donor Advised Fund \_\_ Charitable Remainder Trust \_\_ Life Insurance \_\_ IRA/Retirement plan \_\_  
Personal Trust \_\_ Other

Additional Description: \_\_\_\_\_

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**Gift Allocation:**

I wish for my bequest to go towards:

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The James Wilson Fellowship

☐

Law School Seminar Program

☐

Senior Seminar

☐

Anchoring Truths

☐

Intern Program

☐

General Fund

**Gift Recognition**

☐

I/we wish to be listed among James Wilson Institute's Legacy Society members, to be publicly recognized for my/our gift.

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I/we wish to remain anonymous.

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Donor Signature

Date

Donor Signature (if joint)

Date

Please contact the Development Office at (202)760-3220 if you have any questions pertaining to this form, or regarding the James Wilson Institute Legacy Society.